

OSTER
Researching Services

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October 27, 2004

RECORDATION NO. 20442-0 FILED

OCT 27 '04

11-23 AM

Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

SURFACE TRANSPORTATION BOARD

Dear Sir:

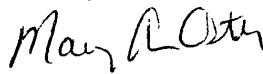
Enclosed for recording with the Surface Transportation Board is a Partial Release of Security Agreement - Chattel Mortgage dated 3/20/04 involving the following parties and railroad equipment:

Secured Party:	U.S. Bank National Association fka Firststar Bank, N.A. 425 Walnut Street Cincinnati, OH 45202
Debtor:	Southern Illinois Railcar Company 503 Buckeye Drive, Suite 100 P. O. Box 510 Troy, IL 62294
Equipment:	9, C113 Railcars SKOL 1037, 1053, 1055, 1068, 1074, 1079, 1080, 1103, 1104. Previously SIRX (See Exhibit A)

Please record this agreement as a secondary document to STB Recordation #20442. The filing fee of \$30 is enclosed. Thank you.

Summary: Partial Release of Security Agreement-Chattel Mortgage 3/20/04 between U.S. Bank National Association as Secured Party and Southern Illinois Railcar Company as Debtor including 9, C113 Railcars, SKOL 1037-1104, NI, previously SIRX numbers.

Sincerely,



Mary Ann Oster
Research Consultant

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SURFACE TRANSPORTATION BOARD

PARTIAL RELEASE OF SECURITY AGREEMENT – CHATTEL MORTGAGE

The undersigned, **U.S. Bank National Association f/k/a Firststar Bank, N.A.**, successor by merger to **Mercantile Bank National Association**, successor by merger to **Mark Twain Illinois Bank and Central Bank**, a national banking association (together with its successors and assigns, the "Secured Party"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railroad cars more specifically identified on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to (i) that certain Loan Agreement, Chattel Mortgage and Security Agreement dated as of December 30, 1996 between Southern Illinois Railcar Company ("Debtor"), an Illinois corporation, and the Secured Party regarding which a memorandum of Security Agreement was recorded with the Surface Transportation Board (STB) on **January 2, 1997** under Recordation Number **20442** and (ii) that certain Fifth Amendment to Loan Agreement, Chattel Mortgage and Security Agreement between Debtor and Secured Party dated as of December 22, 1999, regarding which a memorandum of Security Agreement was recorded with the STB on **January 11, 2001** under Recordation Number **20442-N**.

Dated as of this 20th day of March, 2004.

U.S. Bank National Association, f/k/a Firststar Bank, N.A., successor by merger to Mercantile Bank National Association, successor by merger to Mark Twain Illinois Bank and Central Bank

By: Alan Finkelstein

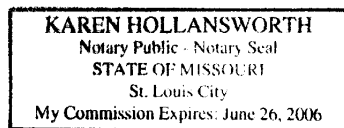
Its: Vice President

STATE OF MISSOURI

CITY OF ST. LOUIS

I, Karen Hollansworth, a Notary Public in and for said City, in the State aforesaid, DO HEREBY CERTIFY, that Alan. R. Milster, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he is a Vice President of U.S. Bank National Association, a national banking association, that said instrument was duly executed on such date on behalf of said national banking association, and that the execution of the foregoing instrument was the free and voluntary act of U.S. Bank National Association for the uses and purposes therein set forth.

Given my hand and notarial seal this 20th day of April, 2004.



Karen Hollansworth
Notary Public

My Commission Expires: 6-26-2006

EXHIBIT A

<u>Car Number</u>	<u>New Car Number</u>	<u>Type</u>	<u>Build Year</u>
SIRX442761	SKOL1037	C113	63
SIRX442830	SKOL1053	C113	64
SIRX442836	SKOL1055	C113	65
SIRX442863	SKOL1068	C113	64
SIRX442882	SKOL1074	C113	64
SIRX446000	SKOL1079	C113	71
SIRX446001	SKOL1080	C113	71
SIRX446004	SKOL1103	C113	71
SIRX446005	SKOL1104	C113	71

Exhibit A – 1 of 1

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